

United States Bankruptcy Court Western District of Wisconsin		Voluntary Petition																			
Name of Debtor (if individual, enter Last, First, Middle): Stainless Steel Fabricating, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):																			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 39-1141788		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																			
Street Address of Debtor (No. and Street, City, and State): 202 Industrial Drive Columbus, WI		Street Address of Joint Debtor (No. and Street, City, and State):																			
ZIP Code 53925		ZIP Code																			
County of Residence or of the Principal Place of Business: Columbia		County of Residence or of the Principal Place of Business:																			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																			
ZIP Code		ZIP Code																			
Location of Principal Assets of Business Debtor (if different from street address above):																					
Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)																			
		<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding																	
Filing Fee (Check one box)	TAX-EXEMPT ENTITY (Check box, if applicable)	Nature of Debts (Check one box)																			
		<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																		
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).																			
<input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		THIS SPACE IS FOR COURT USE ONLY																			
Statistical/Administrative Information *** Attorney Rebecca R. DeMarb 1026621 ***																					
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																					
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>			<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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B1 (Official Form 1)(4/10)

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Stainless Steel Fabricating, Inc.
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		X _____ Signature of Attorney for Debtor(s) (Date)
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.		
If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
<hr/> (Name of landlord that obtained judgment)		
<hr/> (Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Stainless Steel Fabricating, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney***X /s/ Attorney Rebecca R. DeMarb**

Signature of Attorney for Debtor(s)

Attorney Rebecca R. DeMarb 1026621

Printed Name of Attorney for Debtor(s)

DeMarb Law Office, LLC

Firm Name

**122 West Washington Avenue, Suite 808
Madison, WI 53703**

Address

Email: rebecca@demarblaw.com
(608) 310-3305 Fax: (608) 251-4506

Telephone Number

November 19, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ George Hall

Signature of Authorized Individual

George Hall

Printed Name of Authorized Individual

President

Title of Authorized Individual

November 19, 2010

Date

Signatures**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Wisconsin

In re **Stainless Steel Fabricating, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Adelinde Schlicher 101 S. Mansfield Watertown, WI 53094	Adelinde Schlicher 101 S. Mansfield Watertown, WI 53094	Promissory Note		167,336.23
Carol A Valley, CPA, SC 159 S. Dickason Blvd. Columbus, WI 53925	Carol A Valley, CPA, SC 159 S. Dickason Blvd. Columbus, WI 53925	Professional Fees		3,450.00
Dave Knapp N3656 Heideman Road Waupun, WI 53963	Dave Knapp N3656 Heideman Road Waupun, WI 53963	Commissions (September 2007 to July 2010) total \$28,460.55; employee expense reimbursements total \$1152.74.		29,613.29
Dell Commerical Credit Dept 50-0029361527 PO Box 689020 Des Moines, IA 50368-9020	Dell Commerical Credit Dept 50-0029361527 PO Box 689020 Des Moines, IA 50368-9020	Business Credit Card Expense		5,164.66
Eva Heim W7449 Hillendale Parkway Beaver Dam, WI 53916	Eva Heim W7449 Hillendale Parkway Beaver Dam, WI 53916	Promissory Note		328,144.81
George Hall 106 Dawn Court Columbus, WI 53925	George Hall 106 Dawn Court Columbus, WI 53925	Promisory Note		169,348.96
George Hall 106 Dawn Court Columbus, WI 53925	George Hall 106 Dawn Court Columbus, WI 53925	Unpaid 5305-SEP Contributions		26,640.00
Illinois State Disbursement U PO Box 5400 Carol Stream, IL 60197	Illinois State Disbursement U PO Box 5400 Carol Stream, IL 60197	Unpaid employee child support garnishment		4,050.00
ITA, INC. PO Box 473 Milwaukee, WI 53201-0473	ITA, INC. PO Box 473 Milwaukee, WI 53201-0473	Trade Debt		6,164.14
Keyence Corporation of America Dept CH 17128 Palatine, IL 60055-7128	Keyence Corporation of America Dept CH 17128 Palatine, IL 60055-7128	Trade Debt		8,783.00

B4 (Official Form 4) (12/07) - Cont.

In re Stainless Steel Fabricating, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Kivela, Inc. N114 W 15605 Clinton Drive Germantown, WI 53022	Kivela, Inc. N114 W 15605 Clinton Drive Germantown, WI 53022	Trade Debt		4,072.20
Koss Industrial 1943 Commercial Way Green Bay, WI 54311	Koss Industrial 1943 Commercial Way Green Bay, WI 54311	Trade Debt		7,676.00
Midwest Stainless Process PO Box 88241 Milwaukee, WI 53288-0241	Midwest Stainless Process PO Box 88241 Milwaukee, WI 53288-0241	Trade Debt		5,935.82
Quality Coatings Inc. 621 Baxter Drive Mukwonago, WI 53149	Quality Coatings Inc. 621 Baxter Drive Mukwonago, WI 53149	Trade Debt		5,545.85
Quarles & Brady Attn: Julie Kuney 411 E. Wisconsin Avenue Milwaukee, WI 53202	Quarles & Brady Attn: Julie Kuney 411 E. Wisconsin Avenue Milwaukee, WI 53202	Professional fees		6,514.40
Raco International LP 3350 Industrial Blvd. Bethel Park, PA 15102	Raco International LP 3350 Industrial Blvd. Bethel Park, PA 15102	Trade Debt		3,572.87
Teresa Henze Cobblestone Deer View Meadow 111 Lone Oak Ln. Hartford, WI 53027-2686	Teresa Henze Cobblestone Deer View Meadow 111 Lone Oak Ln. Hartford, WI 53027-2686	Promissory Note		32,000.00
Waters Industrial PO Box 805 Brookfield, WI 53008-0805	Waters Industrial PO Box 805 Brookfield, WI 53008-0805	Trade Debt		4,648.65
Wayne Carroll 853 Park Avenue Columbus, WI 53925	Wayne Carroll 853 Park Avenue Columbus, WI 53925	Unpaid and accrued vacation time.		6,497.60
Wisconsin Department of Revenue Special Procedures Unit P.O. Box 8901 Madison, WI 53708-8901	Wisconsin Department of Revenue Special Procedures Unit P.O. Box 8901 Madison, WI 53708-8901	Taxes		17,145.98

B4 (Official Form 4) (12/07) - Cont.

In re Stainless Steel Fabricating, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 19, 2010

Signature /s/ George Hall
George Hall
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Wisconsin

In re Stainless Steel Fabricating, Inc.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>0.00</u>
Prior to the filing of this statement I have received	\$ <u>0.00</u>
Balance Due	\$ <u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

Fees are \$250 per hour for Rebecca DeMarb, plus usual expenses, pursuant to Engagement Agreement dated November 18, 2010. DeMarb Law Office, LLC, ("DLO") has \$19,830.00 that it is holding as an advanced fee on the Petition Date. Prior to the Petition Date, DLO was paid a total of \$6631.00 by the Debtor for services provided. DLO will move for appointment as a professional pursuant to 11 USC sec. 327.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 19, 2010

/s/ Attorney Rebecca R. DeMarb
Attorney Rebecca R. DeMarb 1026621
DeMarb Law Office, LLC
122 West Washington Avenue, Suite 808
Madison, WI 53703
(608) 310-3305 Fax: (608) 251-4506
rebecca@demarblaw.com

**United States Bankruptcy Court
Western District of Wisconsin**

In re **Stainless Steel Fabricating, Inc.**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 19, 2010**

/s/ George Hall

George Hall/President
Signer>Title

I.R.S.
Insolvency Administration
P.O. Box 21126
Philadelphia PA 19154

IRS
545 Zor Shrine Place
Stop 5301 MSN
Madison WI 53719

Internal Revenue Service
211 W. Wisconsin Avenue
Stop 5301MIL
Milwaukee WI 53203

Wisconsin Department of Revenue
Special Procedures Unit
P.O. Box 8901
Madison WI 53708-8901

1st Priority Services, Inc.
PO Box 730440
Dallas TX 75373-0440

Adelinde Schlicher
101 S. Mansfield
Watertown WI 53094

AT&T
P.O. Box 8100
Aurora IL 60507-8100

Badger Disposal Inc.
P.O. Box 29
Columbus WI 53925

Badger Welding Supplies, Inc.
P.O. Box 3379
Madison WI 53704

Basic Stainless
PO Box 1103
Marshfield WI 54449

Caldwel Lumber
PO Box 368
Columbus WI 53925

Carol A Valley, CPA, SC
159 S. Dickason Blvd.
Columbus WI 53925

City of Columbus
ATTN: City Treasurer
105 N. Dickason Blvd.
Columbus WI 53925

Columbus Water & Light
PO Box 228
Columbus WI 53925-0228

Concord Electric Supply MA/MI
PO Box 1006
Wilbraham MA 01095

CS American Lifting LLC
21825 Doral Road
Waukesha WI 53186

Curtis Bowen
c/o Attorney Dan Jardine
119 South Main Street
De Forest WI 53532

Daniel Gillis
N5872 Maleck Circle
Beaver Dam WI 53916

Dave Knapp
N3656 Heideman Road
Waupun WI 53963

David Napp
N3653 Heidelman Rd.
Waupun WI 53963

Dayton Freight Lines Inc.
PO Box 340
Vandalia OH 45377

Dell Commerical Credit
Acct No xxxx-xxxx-xxxx-1527
Dept 50-0029361527
PO Box 689020
Des Moines IA 50368-9020

DHL Express, Inc.
PO Box 4723
Houston TX 77210-4723

Doig Corporation
PO Box 860
Cedarburg WI 53012

Emedco Innovative Signs
39209 Treasury Center
Chicago IL 60694-9200

EMS Industrial, Inc.
4901 Prairie Dock Drive
Madison WI 53718

Eva Heim
W7449 Hillendale Parkway
Beaver Dam WI 53916

Fabric-Tech
PO Box 510260
New Berlin WI 53151

Farmers & Merchant's Union Bank
PO Box 226
Columbus WI 53925

George Hall
106 Dawn Ct.
Columbus WI 53925

George Hall
106 Dawn Court
Columbus WI 53925

Godfrey & Kahn SC
780 N. Water St.
Milwaukee WI 53202-3590

Green Bell Trophy
301 W. State Street #4
Fox Lake WI 53933-8025

Guenther Supply Inc.
PO Box 867
Grand Marsh WI 53936

Habasit Belting
PO Box 277416
Atlanta GA 30384-7416

Hoists Direct, Inc.
123 Charter Street
Albemarle NC 28001

IFM Ejector
PO Box 8538-307
Philadelphia PA 19171-0307

Illinois State Disbursement U
PO Box 5400
Carol Stream IL 60197

Infinity EDM, LL
N171 W21050 Industrial Drive
Jackson WI 53037

ITA, INC.
PO Box 473
Milwaukee WI 53201-0473

ITT Laing Thermotech
Acct No xxx4638
3878 S. Willow, Suite 104
Fresno CA 93725

J&C Manufacturing
PO Box 334
Allenton WI 53002

Jeamar Winches Corp.
PO Box 441
Buffalo NY 14205-0441

Jessica Roeder
601 S. Watertown Street
Waupun WI 53963

Johnson Screens, Inc.
1950 Old Highway 8 NW
Saint Paul MN 55112

Keyence Corporation of America
Dept CH 17128
Palatine IL 60055-7128

Keyence Corporation of America
50 Tice Blvd
Woodcliff Lake NJ 07677

Kivela, Inc.
N114 W 15605 Clinton Drive
Germantown WI 53022

Koss Industrial
1943 Commercial Way
Green Bay WI 54311

KR West Company, Inc
PO Box 468
Kaukauna WI 54130

Lambeu LLC
PO Box 671129
Milwaukee WI 53267-1129

Lee Spring
140 58th Street
Brooklyn NY 11220

Mark Hill
N5751 Hillview Lane
Horicon WI 53032

MES Incorporated
883 W18510 Saturn Drive
Muskego WI 53150

Midland Plastics
PO Box 510055
New Berlin WI 53151

Midwest Stainless Process
PO Box 88241
Milwaukee WI 53288-0241

MK Products Inc.
16882 Armstrong
Irvine CA 92606

Motion Industries
PO Box 98412
Chicago IL 60693

Mountain Fresh Beverage
1208 DeClark Street
Beaver Dam WI 53916

MSC Industrial Supply
PO Box 382070
Pittsburgh PA 15250-8070

New Mexico Taxation & Revenue
PO Box 630
Santa Fe NM 87504-5128

Office Automation Technologies
78 Enterprise Road
WY 83018

Praxair Distribution, Inc.
Debt CH 10660
Palatine IL 60055-0660

Precision Metrology
7350 N. Teutonia Avenue
Milwaukee WI 53209

Pyro Matic Incorporated
11901 W Dearbourn Avenue
Milwaukee WI 53226

Quality Coatings Inc.
621 Baxter Drive
Mukwonago WI 53149

Quality Metals, Inc.
2575 Doswell Avenue.
Saint Paul MN 55108

Quarles & Brady
Attn: Julie Kuney
411 E. Wisconsin Avenue
Milwaukee WI 53202

Raco International LP
3350 Industrial Blvd.
Bethel Park PA 15102

Raymond Johnson
124 1/2 James Street
Beaver Dam WI 53916

Roadway Express
PO Box 93151
Chicago IL 60673

Rotary Systems Inc.
14440 Azurite Street NW
Anoka MN 55303

Safeguard Business Systems
Attn: Phillip Pizzinrilli
PO Box 44252
Madison WI 53744

Spraying Systems Co.
PO box 95564
Chicago IL 60694-5564

Staples
Dept 00-01593466
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PO Box 79755
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